

# **Consolidated Financial Result**



(For the 9-month period ended September 30, 2015)

October 29, 2015

Company name: SIOS Technology, Inc.

Address: 2-12-3 Minami Azabu, Minato-ku, Tokyo 106-0047 Japan

Stock exchange listings: Tokyo Stock Exchange (TSE)

Code number: 3744

URL: http://www.sios.com/

Representative: Nobuo Kita, Representative Director

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Scheduled date for filing of quarterly financial report: November 11, 2015

(Note) All figures in the financial statements are rounded down to the nearest millionth.

'-' indicates a loss or negative figure.

## 1. Consolidated results (January 1, 2015 through September 30, 2015)

(% of change from previous third quarter)

(1) Consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
9-month period (2015/9)	6,877	27.1	-101	-	-98	-	-135	-
9-month period (2014/9)	5,411	10.0	55	-69.4	67	-65.6	-1	-

(Note)Comprehensive income

As of Sep. 30, 2015: -132 million yen/ -%

As of Sep. 30, 2014: 15 million yen/ -89.5%

	Net income per share - Basic	Net income per share - Diluted		
	Yen	Yen		
9-month period (2015/9)	-15.72	-		
9-month period (2014/9)	-0.22	-		

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
9-month period (2015/9)	3,733	1,610	41.3
FY2014	3,651	1,733	47.1

(Note) Equity

As of Sep. 30, 2015: 1,543 million yen

As of Dec. 31, 2014: 1,720million yen

## 2. Cash dividends

	Dividend per share						
Record Date	End of Q1	End of Q2	Year-end	Annual			
	Yen	Yen	Yen	Yen	%		
FY2014	-	0.00	-	5.00	5.00		
FY2015	-	0.00	-				
FY2015 (expected)				0.00	0.00		

(Note) Revisions to recent dividend forecast: None

## 3. Forecast of consolidated results for FY2015 (January 1, 2015 through December 31, 2015)

(% of change from previous year)

							(70 Of Chang	e nom j	previous year)
	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2015	8,800	19.4	-300	-	-300	-	-330	-	-38.38

(Note) Revisions to recent business forecast: None

SIOS Technology, Inc.

#### 4. Others

(1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): Yes New: 1 company(Company name: Keyport Solutions,Inc.)

Excluded: -(Company name: -)

- (2) Application of special accounting methods for the preparation of the consolidated quarterly financial statements: None
- (3) Change in accounting policies, accounting estimates and restatement
  - (i) Change in accounting policies associated with revision of accounting standards: None
  - (ii) Change arising from other factors: None
  - (iii) Change in accounting estimates: None

(iv) Restatement: None

(4) Number of outstanding shares (common shares)

(i) Number of outstanding shares (including treasury stock)

(ii) Number of treasury stock

(iii) Average number of outstanding shares (9-month period)

Third quarter of FY2015	8,874,400 shares	FY2014	8,874,400 shares
Third quarter of FY2015	274,241 shares	FY2014	281,641 shares
Third quarter of FY2015	8,598,103 shares	Third quarter of FY2014	8,791,205 shares

### Explanation about proper use of forecasts of consolidated financial results and other special notes

- 1. Information Regarding the Audit Review Procedure: This report is outside the scope of the procedures for quarterly review of financial statements as required under the financial instruments and Exchange Act of Japan. The aforementioned procedures have not been completed as of the time of disclosure of this document.
- 2. Net income per share was calculated by the number of outstanding shares (excluding treasury stocks) at the end of fiscal year.
- 3. Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- 4. This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's Mothers.

  To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.