



Consolidated Financial Result

(For the fiscal year ended December 31, 2012)



January 31, 2013

Company name: **SIOS Technology, Inc.**
 Address: 4-1-28 Toranomon, Minato-ku, Tokyo 105-0001 Japan
 Stock exchange listings: Tokyo Stock Exchange (TSE)
 Code number : 3744
 URL: <http://www.sios.com/>
 Representative: Nobuo Kita, Representative Director
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Scheduled date of annual shareholders' meeting: March 22, 2013
 Scheduled date of financial report FSA filing: March 25, 2013
 Scheduled date of dividend payment: March 25, 2013

(Note) All figures in the financial statements are rounded down to the nearest millionth.
 '-' indicates a loss or negative figure.

1. Consolidated results (January 1, 2012 through December 31, 2012)

(% of change from previous year)

(1) Consolidated financial results

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|---------------|--------------|-------------|------------------|---|-----------------|---|-------------|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| FY2012 | 6,029 | 18.0 | 111 | - | 106 | - | 34 | - |
| FY2011 | 5,110 | 2.5 | -155 | - | -161 | - | -247 | - |

(Note) Comprehensive income
 FY2012: 85 million yen FY2011: -273 million yen

| | Net income per share - Basic | Net income per share - Diluted | Return on equity | Ratio of ordinary income to total assets | Operating income ratio |
|---------------|---------------------------------|-----------------------------------|------------------|---|---------------------------|
| | Yen | Yen | % | % | % |
| FY2012 | 397.32 | 292.43 | 2.4 | 3.7 | 1.8 |
| FY2011 | -2,855.79 | - | -15.9 | -5.4 | -3.0 |

(Note) Equity in earnings
 FY2011: - million yen FY2009: - million yen

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---------------|--------------|--------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| FY2012 | 3,005 | 1,514 | 50.2 | 17,420.69 |
| FY2011 | 2,775 | 1,447 | 51.1 | 16,372.48 |

(Note) Equity
 As of Dec. 31, 2011: 1,419 million yen As of Dec. 31, 2010: 1,689 million yen

(3) Consolidated cash flows

| | Cash flow from operating activities | Cash flow from investing activities | Cash flow from financing activities | Cash and cash equivalents - ending |
|---------------|--|--|--|---------------------------------------|
| | Million yen | Million yen | Million yen | Million yen |
| FY2012 | 384 | -46 | -1 | 1,586 |
| FY2011 | 239 | -22 | -142 | 1,180 |

2. Cash dividends

| Record Date | Dividend per share | | | | | Total of dividend (annual) | Payout ratio (consolidated) | Net assets dividend ratio (consolidated) |
|-------------------|--------------------|---------|-----------|----------|--------|----------------------------------|--------------------------------|--|
| | End of Q1 | Interim | End of Q3 | Year-end | Annual | | | |
| | Yen | Yen | Yen | Yen | Yen | Million yen | % | % |
| FY2011 | | 0.00 | | 0.00 | 0.00 | - | - | - |
| FY2012 | | 0.00 | | 300.00 | 300.00 | 26 | 75.6 | 1.8 |
| FY2013 (expected) | | 0.00 | | 500.00 | 500.00 | - | 31.0 | - |

3. Forecast of consolidated results for FY2013 (January 1, 2013 through December 31, 2013)

(% of change from previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|--------|-------------|-----|------------------|-------|-----------------|-------|-------------|-------|-------------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| FY2012 | 6,500 | 7.8 | 260 | 133.8 | 260 | 144.4 | 140 | 306.4 | 1,614.69 |

4. Other

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None
 (2) Change in accounting policies, accounting estimates and restatement
 (i) Change in accounting policies associated with revision of accounting standards: None
 (ii) Change arising from other factors: None
 (iii) Change in accounting estimates: None
 (iv) Restatement: None
 (3) Number of outstanding shares (common shares)

| | | | | |
|--|--------|---------------|--------|---------------|
| (i) Number of outstanding shares (including treasury stock) | FY2012 | 88,744 shares | FY2011 | 88,744 shares |
| (ii) Number of treasury stock | FY2012 | 2,040 shares | FY2011 | 2,040 shares |
| (iii) Average number of outstanding shares | FY2012 | 86,704 shares | FY2011 | 86,704 shares |

(Note) Net income per share was calculated by the number of outstanding shares (excluding treasury stocks) at the end of fiscal year.

(Reference)**1. Non-consolidated results (January 1, 2012 through December 31, 2012)**

(% of change from previous year)

(1) Non-consolidated financial results

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|---------------|--------------|-------------|------------------|--------------|-----------------|--------------|-------------|----------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| FY2012 | 5,051 | 11.2 | 219 | 271.0 | 219 | 257.3 | 115 | - |
| FY2011 | 4,541 | -2.3 | 59 | 3.8 | 61 | 10.1 | -1,090 | - |

| | Net income per share - Basic | Net income per share - Diluted |
|---------------|---------------------------------|-----------------------------------|
| | Yen | Yen |
| FY2012 | 1,327.00 | 1,323.72 |
| FY2011 | -12,580.75 | - |

(2) Non-consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---------------|--------------|--------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| FY2012 | 3,172 | 2,021 | 63.7 | 23,294.07 |
| FY2011 | 3,099 | 1,920 | 61.5 | 21,967.07 |

(Note) Equity

As of Dec. 31, 2012: 2,019 million yen

As of Dec. 31, 2011: 1,904 million yen

Explanation about proper use of forecasts of consolidated financial results and other special notes

- Information Regarding the Audit Review Procedure: This report is outside the scope of the procedures for audit of financial statements as required under the financial instruments and Exchange Act of Japan. The aforementioned procedures have not been completed as of the time of disclosure of this document.
- Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's Mothers. To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.