



## Consolidated Financial Result

(For the 3-month period ended March 31, 2012)



April 26, 2012

Company name: **SIOS Technology, Inc.**  
 Address: 4-1-28 Toranomon, Minato-ku, Tokyo 105-0001 Japan  
 Stock exchange listings: Tokyo Stock Exchange (TSE)  
 Code number : 3744  
 URL: <http://www.sios.com/>  
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Scheduled date for filing of quarterly financial report: May 11, 2012

(Note) All figures in the financial statements are rounded down to the nearest millionth.  
 ‘-’ indicates a loss or negative figure.

### 1. Consolidated results (January 1, 2012 through March 31, 2012) (% of change from previous year)

#### (1) Consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>3-month period(2012/3)</b>	<b>1,707</b>	<b>28.0</b>	<b>81</b>	-	<b>80</b>	-	<b>41</b>	-
3-month period(2011/3)	1,333	1.0	-62	-	-64	-	-75	-

(Note) Comprehensive income

As of Mar.31, 2012: 64 million yen/ -%

As of Mar. 31, 2011: -61 million yen/ -%

	Net income per share	Net income per share
	- Basic	- Diluted
	Yen	Yen
<b>3-month period(2012/3)</b>	<b>473.73</b>	-
3-month period(2011/3)	-865.84	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
<b>3-month period(2012/3)</b>	<b>2,984</b>	<b>1,493</b>	<b>49.8</b>
FY2011	2,775	1,447	51.1

(Note) Equity

As of Mar. 31, 2012: 1,485 million yen

As of Dec. 31, 2011: 1,419million yen

### 2. Cash dividends

Record Date	Dividend per share				
	End of Q1	Interim	End of Q3	Year-end	Annual
	Yen	Yen	Yen	Yen	%
FY2011	-	0.00	-	0.00	0.00
FY2012	-				
FY2012 (expected)		0.00	-	0.00	0.00

(Note) Revisions to recent dividend forecast: None

### 3. Forecast of consolidated results for FY2012 (January 1, 2012 through December 31, 2012)

(% of change from previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2012 (Interim)	2,500	1.7	-140	-	-140	-	-145	-	-1,672.36
FY2012	5,300	3.7	20	-	20	-	-20	-	-230.67

(Note) Revisions to recent business forecast: None

**4. Others**

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None  
 (2) Application of special accounting methods for the preparation of the consolidated quarterly financial statements: None  
 (3) Change in accounting policies, accounting estimates and restatement  
 (i) Change in accounting policies associated with revision of accounting standards: None  
 (ii) Change arising from other factors: None  
 (iii) Change in accounting estimates:None  
 (iv) Restatement:None  
 (4) Number of outstanding shares (common shares)

- (i) Number of outstanding shares  
 (including treasury stock)  
 (ii) Number of treasury stock  
 (iii) Average number of outstanding shares  
 (3-month period)

First quarter of FY2012	88,744 shares	FY2011	88,744 shares
First quarter of FY2012	2,040 shares	FY2011	2,040 shares
First quarter of FY2012	86,704 shares	First quarter of FY2011	86,704 shares

**Explanation about proper use of forecasts of consolidated financial results and other special notes**

- Net income per share was calculated by the number of outstanding shares (excluding treasury stocks) at the end of fiscal year.
- Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's Mothers.  
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