



## Consolidated Financial Result

(For the first quarter ended March 31, 2009)

April 27, 2009

Company name: **SIOS Technology, Inc.**  
 Address: 4-1-28 Toranomom, Minato-ku, Tokyo 105-0001 Japan  
 Stock exchange listings: Tokyo Stock Exchange (TSE)'s Mothers  
 Code number : 3744  
 URL: <http://www.sios.com/>  
 Representative: Nobuo Kita, Representative Director  
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Scheduled date for filing of quarterly financial report: May 11, 2009

(Note) All figures in the financial statements are rounded down to the nearest millionth.

‘-’ indicates a loss or negative figure.

### 1. Consolidated results (January 1, 2009 through March 31, 2009)

(% of change from previous first quarter)

#### (1) Consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2009 first quarter</b>	<b>1,597</b>	<b>3.5</b>	<b>105</b>	<b>-</b>	<b>104</b>	<b>302.4</b>	<b>42</b>	<b>-</b>
FY2008 first quarter	1,543	-4.6	3	-96.2	25	-69.4	-3	-

	Net income per share - Basic	Net income per share - Diluted
	Yen	Yen
<b>FY2009 first quarter</b>	<b>484.79</b>	<b>-</b>
FY2008 first quarter	-41.36	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
<b>FY2009 first quarter</b>	<b>5,293</b>	<b>2,296</b>	<b>42.9</b>	<b>25,920.04</b>
FY2008	4,985	2,187	43.3	24,413.93

(Note) Equity

As of Mar. 31, 2009: 2,268 million yen

As of Dec. 31, 2008: 2,156 million yen

### 2. Cash dividends

	Dividend per share				
Record Date	End of Q1	Interim	End of Q3	Year-end	Annual
	Yen	Yen	Yen	Yen	%
FY2008	-	-	-	-	-
FY2009	-	-	-	-	-
FY2009 (expected)	-	-	-	-	-

### 3. Forecast of consolidated results for FY2009 (January 1, 2009 through December 31, 2009)

(% of change from previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2009 (Interim)	2,610	-10.1	-20	-	-30	-	-60	-	-685.60
FY2009	5,250	-9.7	60	11.3	50	-32.4	-50	-	-571.34

**4. Other**

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None
- (2) Simplified accounting procedures and accounting procedures specific to the quarterly consolidated financial statements:  
Yes
- (3) Change in accounting policies, procedure and presentation preparing the quarterly consolidated financial statements (noted on changes in “Change in the basis of financial statements for the quarterly consolidated financial statements”)
  - (i) Change due to amendment to accounting standard: Yes
  - (ii) Change due to other than above: Yes
- (4) Number of outstanding shares (common shares)
  - (i) Number of outstanding shares including treasury stock  
     As of Mar. 31, 2009: 88,744                      As of Dec. 31, 2008: 88,744
  - (ii) Number of treasury stock  
     As of Mar. 31, 2009: 1,230                      As of Dec. 31, 2008: 412
  - (iii) Average number of outstanding shares  
     As of Mar. 31, 2009: 88,178                      As of Dec. 31, 2008: 88,744

**Explanation about proper use of forecasts of consolidated financial results and other special notes**

1. Forecasts announced by the company referred to above were prepared based on management’s assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
2. For preparing the consolidated financial statements for the 3-month period ended December 31, 2009, SIOS Technology, Inc. (the “Company”) has applied “Accounting Standard for Quarterly Financial Reporting” (ASBJ Statement No.12) and “Guidance on Accounting Standard for Quarterly Financial Reporting” (ASBJ Guidance No.14) from this fiscal year.  
 In addition, the quarterly consolidated financial statements of the Company were prepared in accordance with the “Regulations of Quarterly Consolidated Financial Statements”.
3. This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange’s Mothers.  
 To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.